



Computershare Investor Services Inc.  
Stock Transfer Services  
Montreal Trust Centre  
510 Burrard Street  
Vancouver, British Columbia  
Canada V6C 3B9  
Tel: 604.661.9400  
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June 29, 2006

To: All Applicable Commissions & Exchanges

Dear Sirs:

Subject: Valkyries Petroleum Corp.

We confirm that the following material was sent by pre-paid mail on June 28th, 2006 to the registered shareholders and non-objecting beneficial holders ("NOBO's") of Common shares of the subject Corporation:

- A Notice of Special Meeting/Management Circular
- B Form of Proxy – Registered Shareholders
- C Voting Instruction Form – NOBO Shareholders
- D Letter of Transmittal – Registered Shareholders
- E Proxy Return Envelope
- F Corporate Actions Return Envelope

We further confirm that copies of the above mentioned material were sent by courier to each intermediary holding shares of the Corporation who responded to the search procedures pursuant to Canadian Securities Administrators' National Instrument 54-101 regarding communication with Beneficial Owners of Securities of a Reporting Issuer.

In compliance with regulations made under the Securities Act, we are providing this material to you in our capacity as agent for the subject Corporation.

Yours Truly  
COMPUTERSHARE INVESTOR SERVICES INC.

"Bernie Krause"  
Mailing Specialist  
Stock Transfer, Client Services  
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